

PROPOSED PLACEMENT OF UP TO 8,478,199 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- RECEIPT OF APPROVAL IN-PRINCIPLE

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of ACMA Ltd. (the “**Company**”) refers to the Company’s announcement dated 30 December 2025 in relation to the Proposed Placement (“**Previous Announcement**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Previous Announcement.

2. RECEIPT OF APPROVAL IN-PRINCIPLE

2.1. The Board is pleased to announce that the Company has on 8 January 2026 received the approval in-principle (the “**AIP**”) from the SGX-ST for the listing and quotation of up to 8,478,199 Placement Shares on the Main Board of the SGX-ST.

2.2. The AIP granted by the SGX-ST is subject to the following conditions (collectively, the “**AIP Conditions**”):

- (a) compliance with the SGX-ST’s listing requirements;
- (b) submission of the following documents:
 - (i) A written undertaking from the Company that it will comply with Rule 704(30) and Rule 1207(20) of the Listing Manual in relation to the use of the proceeds from the Proposed Placement and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company;
 - (ii) A written undertaking from the Company that it will comply with Rule 803 of the Listing Manual; and
 - (iii) A written confirmation from the Company that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the Listing Manual.

2.3. The Placement Shares have to be placed out within seven (7) market days from the date of AIP.

2.4. Shareholders should note that the AIP is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries, or its securities.

3. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution in trading their Shares as there is no certainty or assurance as at the date of this announcement that the Proposed Placement will proceed to completion. Shareholders are advised to read this announcement, and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, solicitors or other professional advisors if they have any doubts about the action they should take.

The Company will continue to keep shareholders updated and make further announcement(s) as and when there are material developments.

BY ORDER OF THE BOARD

Quek Sim Pin
Executive Chairman

8 January 2026