

ACMA LTD.
(Company Registration No. 196500233E)
(Incorporated in the Republic of Singapore)

THE PROPOSED PLACEMENT OF UP TO 8,478,199 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- COMPLETION OF THE PROPOSED PLACEMENT

The board of directors (the “**Board**” or “**Directors**”) of ACMA Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 30 December 2025 and 8 January 2026 (“**Previous Announcements**”) in relation to the proposed placement of up to 8,478,199 new ordinary shares in the capital of the Company (“**Placement Shares**”) at an issue price of S\$0.04 per Placement Share for an aggregate consideration of up to approximately S\$339,128 (“**Proposed Placement**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Previous Announcements.

The Board is pleased to announce that the Proposed Placement has been completed today, and the Company has issued and allotted 8,478,199 Placement Shares to the Placees, in accordance with the terms of the Placement Agreements.

Following the allotment and issuance of the Placement Shares, the total number of issued Shares (excluding treasury shares) of the Company has increased from 42,390,998 Shares to 50,869,197 Shares. The Placement Shares issued rank *pari passu* and carry all rights similar to the existing Shares of the Company, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of the allotment and issue of the Placement Shares.

The Placement Shares are expected to be listed and quoted on the Mainboard of the SGX-ST on or around 19 January 2026.

BY ORDER OF THE BOARD

Quek Sim Pin
Executive Chairman
14 January 2026